Applying the SMART Framework

Facilitator's Guide

Preparation			
Facilitator	Producer		
 Pull up the PowerPoint Deck 	 Prepare breakout rooms depending on 		
 Share the PowerPoint in Zoom and make 	number of sign ups with 5 to a room		
sure that and the chat are visible	 Prepare and test polls 		
 Try to generate responses from the 			
learners where ASK is denoted			

Overview of Session			
Slides Timing Summary			
1-2	5 minutes	Introduction	
3-8	10 minutes	Review of "What is a SMART goal"	
9-14	15 minutes	Polling Activity	
15-16	20 minutes	Breakout Activity	
17-18	10 minutes	Resources and Wrap Up	

Slide Number & Duration	Slide	Facilitator Notes	Producer Notes
1) 3 minutes	APPLYING THE SMART FRAMEWORK Welcome! Open the chat and introduce yourself by writing your name and department!	Welcome participants as they enter Let people know the session will begin Remind participants to remain muted unless called on	 Check people in as they enter Mute participants as they enter if they are not muted
2) 2 minutes	MEET THE FACILITATOR - 20 years of experience in HR Talent Management - Paculty at XYZ University - Award winning writer	 Introduce yourself and the producer Let people know how to navigate zoom DO 	N/A

3) 30 seconds	S M A CHIEVABLE RELEVANT SPECIFIC **BIRK ACTION 10018 **BIRK ACTION 1	Demonstrate how to use zoom features while you explain SAY Give a high level overview of what the acronym SMART stands for Remind people that they can reference the elearning for additional	N/A
4) 30 seconds	STATE WHAT YOU WILL USE ACTION WORDS	 information SAY Describe what "Specific" means Give examples of how goals are specific 	N/A
5) 30 seconds	PROVIDE A WAY TO USE METRICS OR DATA TARGETS	• Describe what "Measurable" means • Give examples of how goals are measurable	N/A
6)30 seconds	WITHIN SCOPE POSSIBLE TO ACCOMPLISH, ATTAINABLE	 Describe what "Achievable" means Give examples of how goals are achievable 	N/A

7) 30		SAY	N/A
seconds	RELATES TO JOB IMPROVES THE BUSINESS IN SOME WAY	 Describe what "Relevant" means Give examples of how goals are relevant 	
8) 30 seconds	TIME BOUND HAVE A DEADLINE BE SPECIFIC ABOUT DATE AND TIME	 SAY Describe what "Time-Bound" means Give examples of how goals are time- bound 	N/A
9) 1.5		SAY	DO
minutes	POLL QUESTION 1: SMART OR NOT SMART I will improve my listening skills by repeating what the other person has said occasionally.	 Read the poll question aloud DO Remind people how polling works Wait for one minute after reading the question for people to respond Count down from 10 before closing the poll 	 Start the poll when the question is being read Close the poll when the countdown ends
10) 2.5 minutes	NOT SMART Let's Debrief	 Recap distribution of responses Provide correct response ASK What is missing from this goal? How would you make this SMART? 	 Show poll responses during debrief Remove the poll question before moving to next slide

11) 1.5		SAY	DO
minutes	POLL QUESTION 2: SMART OR NOT SMART	• Read the poll question aloud	Start the poll when the
	Decrease spending by 20% in the next year by	DO	question is
	making coffee at home instead of going to the coffee shop.	Wait for one	being read
	•	minute after	Close the
	•	reading the	poll when
		question for people to	the countdown
		respond	ends
		Count down	Citas
		from 10 before	
		closing the poll	
12) 2.5		SAY	DO
minutes		• Recap	Show poll
	SMART	distribution of	responses
	SMAKI	responses	during
		Provide correct	debrief
	Let's Debrief	response	Remove the
		ASK	poll question
		 What makes this goal 	before moving to
		specific?	next slide
		Measurable?	next slide
		Achievable?	
		Relevant?	
		• Time-bound?	
13) 1.5		SAY	DO
minutes	POLL QUESTION 3: SMART OR NOT SMART	Read the poll	Start the poll
		question aloud	when the
	Increase networking with peers by the end of	DO	question is
	the year.	Wait for one	being read
		minute after	Close the
	•	reading the	poll when
		question for	the countdown
		people to respond	ends
		Count down	CIIUS
		from 10 before	
		closing the poll	
	1	1 c.comig the pon	

14) 2.5		SAY	DO
minutes	NOT SMART Let's Debrief	 Recap distribution of responses Provide correct response ASK What is missing from this goal? How would you make this SMART? 	 Show poll responses during debrief Remove the poll question before moving to next slide
15) 10		SAY	DO
minutes	BREAKOUT DISCUSSION: MAKE IT SMART! I'd like to improve my communication skills.	 Explain the breakout activity Read the goal that needs to be SMART Check for questions before creating the breakout rooms 	 Prepare the breakout rooms while activity is explained Create breakouts Keep time Provide a 1 minute warning before closing breakout rooms
16) 10 minutes	DEBRIEF How did you make the goal SMART?	Have each breakout room read their new goal Have them explain why they created the goal they did Have them explain how they hit each element of SMART in their new goal	Close the breakout rooms

17) 5 minutes	·c	ELP AND RESOURCES Contact your HR Business Partner tearch the website for job aids and tricles the goals template	• Go over the different people, training and tools available	N/A
18) 5 minutes			ASKCheck if people	N/A
······································	THANK YOU!		have questions	
	Click to add text		Thank everyone for coming	